



VENLON ENTERPRISES LTD.

Regd. Office & Works : 26 (P) & Plot No. 2, Belavadi Industrial Area, Hunsur Road, Mysore - 570 018. CIN : L24231KA1983PLC015089

To,

Date: 14.08.2025

The BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001
BSE Code: 524038

Dear Sir,

Subject: Outcome of Board meeting held on 14th February, 2025.

Ref: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and SEBI Circulars, we humbly submit that the Board of Directors at their meeting held today i.e., Thursday, the 14th August, 2025 considered the un-audited financial results of the Company along with the notes thereon and Independent Auditor's Review Report (Unmodified) for the quarter ended on 30th June, 2025.

The Board meeting commenced at 4:00 p.m. and concluded at 5:30 p.m.

Please take the same on record.

Yours truly,

For VENLON ENTERPRISES LIMITED

G D Ramarao
Company Secretary

Independent Auditor's Limited Review Report on Unaudited Financial Results of Venlon Enterprises Limited ("the Company") for the Quarter ended on 30th June 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Venlon Enterprises Limited
Mysore

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Venlon Enterprises Limited ("the Company") for the quarter ended June 30, 2025 (hereinafter referred to as "the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations, including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Emphasis of Matter

We draw attention to Note 3 & 4 of the financial results, which describes the Company's financial condition and its debt obligations. The company's financial performance has impacted its ability to generate cash flow that it needs to settle/finance its liabilities as they fall due. The Company's ability to continue as a going concern is dependent on its ability to raise additional funds or/and successful negotiations with lenders for deferment/settlement of its liabilities as they fall due. Our opinion is not modified in respect of this matter.

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Laxminiwas & Co.,
Chartered Accountants

FRN: 011168S

**GAURAV
JASHWANT
SHAH**

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Gaurav Jashwant Shah

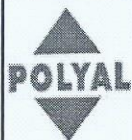
Partner

M. No.229420

UDIN: 25229420BMJAYA9760

Date: August 14, 2025

Place: Mysore

**VENLON ENTERPRISES LTD**

CIN: L24231KA1983PLC015089

Regd. Office : No.26(P), Belavadi Industrial Area, Hunsur Road, Mysore 570 018

Statement of un-audited financial results for quarter ended June 30, 2025

Sl No.	Particulars	Rs in Lakhs			
		Quarter Ended			Financial Year Ended
		Jun 30, 2025 Un-Audited	Mar 31, 2025 Audited	Jun 30, 2024 Un-Audited	Mar 31, 2025 Audited
I	Income				
	Revenue from Operations	161.39	281.07	237.52	1,151.73
	Other income	6.41	33.70	7.59	44.02
	Total Income (I+II)	167.80	314.77	245.11	1,195.75
II	Expenses				
	a) Cost of Materials consumed	0.00	0.00	0.00	0.00
	b) Purchases of Stock-in-trade	145.20	330.13	321.20	994.36
	c) Change in Inventories of Finished Goods	(48.09)	(186.57)	(142.60)	(186.58)
	d) Work-in-Progress and Stock-in-Trade	0.00	0.00	0.00	0.00
	e) Employee Benefit Expenses	0.00	0.00	0.00	0.00
	f) Finance cost	0.00	0.00	0.00	0.00
	g) Depreciation and amortisation expenses	58.14	57.80	58.25	232.57
	h) Other Expenses	111.89	1,285.06	68.02	1,473.37
	Total Expenses	267.14	1,486.42	304.87	2,513.73
III	Profit/(Loss) from Operations before exceptional items and Tax (1-2)	(99.34)	(1,171.65)	(59.76)	(1,317.98)
IV	Exceptional Items	0.00	0.00	0.00	0.00
V	Profit/(Loss) before tax (V-VI)	(99.34)	(1,171.65)	(59.76)	(1,317.98)
VI	Tax Expenses	0.00	0.00	0.00	0.00
VII	Net Profit / (Loss) For the Period (VII-VIII)	(99.34)	(1,171.65)	(59.76)	(1,317.98)
VIII	Other Comprehensive income				
	A (i) items that will not be reclassified to profit or loss	63.17	(58.54)	55.28	19.50
	(ii) income tax relating to items that will not be reclassified to profit or loss	-	5.06	-	5.06
	B (i) items that will be reclassified to profit and loss	-	0.00	3.26	(255.64)
	(ii) income Tax relating to items that will be reclassified to profit or loss	-	-	-	-
IX	Total Comprehensive income for the period (IX+X)	(36.17)	(1,225.13)	(1.22)	(1,549.06)
X	Paid Up Equity Share Capital (face valueRs 5/-each)	2,612.12	2,612.12	2,612.12	2,612.12
XI	Reserves excluding Revaluation Reserve				(4,620.27)
	Earnings Per Share				
	(a) Basic	(0.19)	(2.24)	(0.11)	(2.52)
	(b) Diluted	(0.19)	(2.24)	(0.11)	(2.52)

For Venlon Enterprises Limited

C.P. Datwani

Chairman & Managing Director (DIN: 00355181)

Place: Mysore

Date: Aug 14, 2025



VENLON ENTERPRISES LIMITED

Notes to the Financial Results

1. The above financial results have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The above financial results for the quarter ended June 30, 2025 has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 14, 2025.

3. In September 2018 the Company announced the discontinuation of its operation in Film Segment due to adverse market conditions. Thereafter, during the FY 2021-22, the company stopped manufacturing operations of formaldehyde and Para-formaldehyde segment. During the financial year 2022-23, the company stopped its wind-mill operations. Due to these reasons, there are no separate reportable segments of the company as at June 30, 2025.

4. The net worth of the company has been fully eroded and the company's current liabilities exceeded its current assets as at June 30, 2025. However, the financial statements of the company have been prepared on a going concern basis for the reasons stated below:

a. The Company had received an interest-free loan (ECB) of USD 13.85 million in various tranches starting from FY 2002-03 from a shareholder holding a 29% stake in the company. Partial repayments of USD 0.50 million and USD 1.23 million were made in 2009 and 2016, respectively. The repayment terms were extended multiple times, each without any interest or enforcement by the shareholder.

During the year, the Company has negotiated and entered into an MOU with the lender for currency swap from USD to INR of the outstanding amount. These matters are also subject to approval of the statutory and regulatory authorities. Additionally, the lenders have agreed for a moratorium period and have extended the repayment schedule starting from April 2030. These loans do not carry any interest.

In view of the long-standing non-recourse nature of the arrangement and absence of any repayment demand from the lender, and the fact that the amount is now settled or otherwise dealt with solely at the discretion of the Company, the loan has been reclassified as Other Equity as at March 31, 2025.



b. The Management of the Company has re-started its trading activity using the assets already available with the company based on the availability of funds.

5. The figures of previous periods have been re-grouped/reclassified wherever required to conform to the current period's presentation.

For and on behalf of Board of Directors

Place:Mysore

Date:August 14,2025

C D Datwani

Chairman & Managing Director

DIN: 00355181



B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE QUALIFIED INSTITUTIONS PLACEMENT ETC. - **Not Applicable**

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES - **Nil**

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) - **Not Applicable for the current quarter**

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) - **Not Applicable.**